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### Workers' Compensation File Transmittal

Mailing Address: 180 Grand Avenue, Suite 300, Oakland, CA 94612

All Referrals can be sent by mail or electronically by e-mail to [info@rtgrlaw.com](mailto:info@rtgrlaw.com)

Date of Referral: \_\_\_\_\_

|                                  |                             |
|----------------------------------|-----------------------------|
| <b>Client Information:</b>       |                             |
| Adjuster: _____                  | Phone: _____                |
| Company Name: _____              |                             |
| Address: _____                   |                             |
| Employer: _____                  | Policy Period: _____        |
| Insurance Carrier: _____         |                             |
| <b>Employee Information:</b>     |                             |
| Employee: _____                  | Phone: _____                |
| Address: _____                   |                             |
| DOB: _____                       | SS#: _____                  |
| DOH: _____                       |                             |
| <b>Claim Information:</b>        |                             |
| DOI(s): _____                    | Claim number: _____         |
| Claim form filed on: _____       | Application filed on: _____ |
| Applicant's Attorney Info: _____ |                             |
| Denial letter dated: _____       | Denial due date: _____      |
| <b>Benefits Paid:</b>            |                             |
| TD: \$ _____                     | Periods: _____              |
| PD: \$ _____                     | Periods: _____              |
| Medical: \$ _____                | Periods: _____              |
| \$4850: \$ _____                 | Periods: _____              |

**Issues:**

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> AOE/COE              | <input type="checkbox"/> TD                    | <input type="checkbox"/> Med/Legal Costs        |
| <input type="checkbox"/> Employment           | <input type="checkbox"/> PD                    | <input type="checkbox"/> Dependency             |
| <input type="checkbox"/> Occupation           | <input type="checkbox"/> Apportionment         | <input type="checkbox"/> Jurisdiction           |
| <input type="checkbox"/> Coverage             | <input type="checkbox"/> Future Medical        | <input type="checkbox"/> Subrogation            |
| <input type="checkbox"/> Earnings             | <input type="checkbox"/> Self-Procured Medical | <input type="checkbox"/> Statute of Limitations |
| <input type="checkbox"/> Other/Explain: _____ |  |   |

**Requested Action/Authority:**

- Attend Hearings- Date/Time/Place: \_\_\_\_\_
- Depositions:  Applicant  Other  Need to discuss: \_\_\_\_\_
- Schedule Medical Exam:  AME  QME Physician: \_\_\_\_\_
- Subpoena Records  Yes  No Preferred Subpoena Vendor: \_\_\_\_\_

**Comments/Special Instructions:** \_\_\_\_\_

\_\_\_\_\_

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